18-23538-shl Doc 7913 Filed 05/05/20 Entered 05/05/20 21:08:46 Main Document Pg 1 of 2

UNITED STATES BANKRUPICY COURT	
SOUTHERN DISTRICT OF NEW YORK	
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In re	

Chapter 11

SEARS HOLDINGS CORPORATION, et al.,

Case No. 18-23538 (RDD)

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Debtors.¹

(Jointly Administered)

AFFIDAVIT OF CAROLYN H. ROSENBERG AND SIXTH SUPPLEMENTAL DISCLOSURE STATEMENT ON BEHALF OF REED SMITH LLP

STATE OF ILLINOIS)
) s.s.:
COUNTY OF COOK)

Carolyn H. Rosenberg, being duly sworn, upon her oath, deposes and says as follows:

- I am a Partner of Reed Smith LLP, located at 10 S. Wacker Drive, Chicago,
 Illinois 60606 (the "Firm").
- 2. This is to supplement the Affidavit and Disclosure Statement dated as of December 10, 2018, the Supplemental Affidavit and Disclosure Statement dated as of January 28,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); and Sears Brands Management Corporation (5365). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

18-23538-shl Doc 7913 Filed 05/05/20 Entered 05/05/20 21:08:46 Main Document Pg 2 of 2

2019, and the Second Supplemental Affidavit and Disclosure Statement dated as of February 21,

2019, previously submitted by James R. Davis on behalf of the Firm in these proceedings, and the

Third Supplemental Affidavit and Disclosure Statement dated as of July 8, 2019, the Fourth

Supplemental Affidavit and Disclosure Statement dated as of April 10, 2020 and the Fifth

Supplemental Affidavit and Disclosure Statement dated as of April 27, 2020 that I have submitted

on behalf of the Firm.

3. In addition to the representations disclosed in the Firm's prior Disclosure

Statements, the Firm is representing Asurion Services LLC in connection with a preference claim

asserted against it and GroupBy, Inc. as an unsecured creditor, in each case pursuant to a conflict

waiver received from Sears in connection with that representation.

4. The Firm's representations of Asurion Services LLC and GroupBy, Inc. are

unrelated to the insurance recovery services that the Firm is providing to Sears.

Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury under the laws of

the United States of America that the foregoing is true and correct, and that this Affidavit and Sixth

Supplemental Disclosure Statement was executed on May 5, 2020, at Chicago, Illinois.

Carolyn H. Rosenberg

Carof H. Rosens

SWORN TO AND SUBSCRIBED before me this 3rd day of May, 2020.

Jessel Signe Sellisle Sotary Public

"OFFICIAL SEAL"
JESSICA LYNN CICIURA
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 9/7/2023